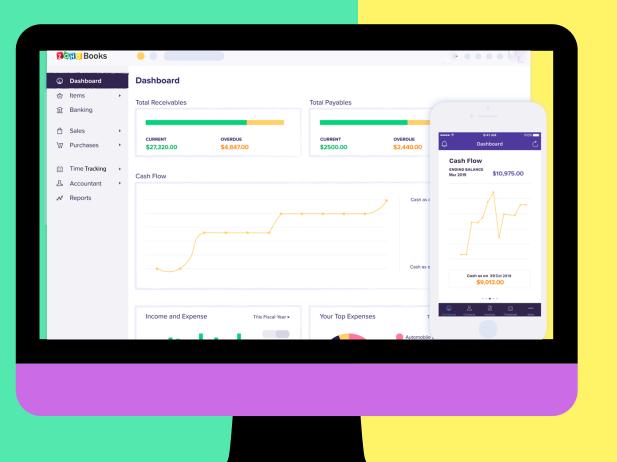




A run-through of why Zoho Books is the right accounting software for your business

Certified



Zoho Books is a user-friendly accounting software designed for small business owners to help them manage their finances, automate their business workflows and work collectively across departments.

#### **Spondoo Accountants**

We are made up of a team of Chartered and Certified Accountants and bookkeepers, supported by our in-house software developers. We have years of experience across the finance industry - including in payroll, financial services and pensions - as well as in-depth knowledge of all the software that you use every day to run your business.

## **Zoho Books features**

#### **Payments**



You can give your customers online payment options such as direct debit, card payment, and bank transfer. This can be done via your own custom branded payment interface.

#### **Automated banking**



You can fetch all of your bank transactions, categorise them, and reconcile your accounts in Zoho Books. The Zoho Books banking dashboard gives you a hassle-free overview of your entire cashflow.

#### **Client Portal**



Your customers can view recent transactions, approve estimates, give feedback and make bulk payments with the Client Portal.

#### **Expenses**



When using Zoho Books, you can go paperless to remove clutter and stay organised. Zoho Auto Scan automatically reads the data within your receipts & invoices avoiding the need to manually key data.

#### **Powerful reporting**



You can make informed business decisions based on accurate, real-time data to optimise your sales and purchases. You can also schedule reports and get insights into your finances to know what's working for you.

Track inventory in real-time



Zoho Books can inform you on which goods you have on hand, identify fastmoving items, and keep you get wellstocked for your next order.

## Free

1 User + 1 Accountant **Manage Clients** Manage Invoices (Up to 1,000 per annum) **Client Portal Online/Offline Payments Automate Payment** Reminders **Multi-lingual Invoicing Credit Notes Recurring Invoices Expenses & Mileage** Tracking **Add Multiple Bank and Credit Card Accounts Import Bank and Credit Card Statements Bank Rules & Reconciliation** Chart of Accounts & Subaccounts **Manual Journals** Reports **Invoice Customization** Taxes **Payment Gateways** 

Integrations Zoho Apps Other Apps

Support Email

## Zoho Books Plans

#### Basic

Invite 3 Users Includes everything in Free + Manage Invoices (Up to 5.000) **Recurring Expenses Connect and fetch bank &** credit card feeds via bank feeds provider **Predefined User Roles Track Project Expenses and** Invoice **Bulk Updates Transaction Locking Custom Views Custom Fields Timesheet and Billing VAT MOSS Report Payment Gateways** 

Support Email, Voice, Chat

#### Standard

Invite 5 Users Includes everything in Standard + **Sales Approval Retainer Invoices** Bills **Payments Made Vendor Credits Recurring Bills Sales Orders Purchase Orders Purchase Approval Multi-currency Handling Currency Adjustments Stock Tracking Price Lists** Landed Costs **Custom Roles Timesheet Approval Timesheet - Client Approval Retainer Invoices for Projects Project Profitability Journal Templates Recurring Journals** Workflow Rules (Up to 10) **Email Alerts In-app Notifications Field Updates** 

Support Email, Voice, Chat

#### Professional

Invite 10 Users Includes everything in **Professional + Custom Domain Vendor Portal Budgeting Custom Buttons** Validation Rules **Related Lists WebTabs Custom Functions Custom Schedulers Webhooks** Workflow Rules (Up to 200) **Custom Reports** 

Integrations Zoho Sign Twilio

Support Email, Voice, Chat

## **Zoho Books Benefits**

# Free accounting software

Zoho Books is very simple to use and a great alternative to the major cloud accounting packages in the UK. The dashboard lets me quickly know how my business is performing. You really don't have to be an accountant to use Zoho Books.

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	Income and Expense	This Fiscal Year - Your Top Expension		Constants Invoices Lineatheast More

- You can know how your business is performing with its insightful reports
- You can personalise your invoices to spread your brand.
- Saves you time by automating tasks
  - Cloud-based hence you can access real-time data wherever you are.



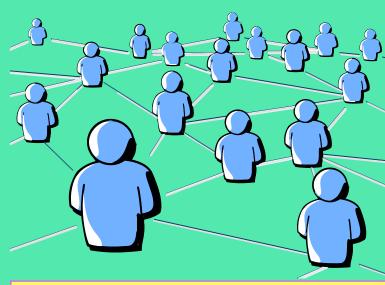
# Sign up for Zoho Books with us to get



#### If you sign up for Zoho Books through Spondoo Accountants, we will give you a 30% discount\* off our accounting fees for the first 6 months (even if you choose Zoho's free package).

We can also help you migrate from your existing accounting software, fix historic bookkeeping issues and even provide free training on how to use the software

## Spondoo



#### <u>spondoo.co.uk</u>

02033 259 341 info@spondoo.co.uk @spondooaccountants



### <u>Click here to claim</u> <u>your discount</u>

## ZOHO Books